

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Eladio Perez, depose and say that I am employed by Kroll Restructuring Administration LLC (“**Kroll**”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On February 14, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served (1) by the method set forth on the Core/2002 Service List attached hereto as **Exhibit A**; and (2) via Email on the Respondents Service List attached hereto as **Exhibit B**:

- Notice of Agenda for Status Conference and Hearing of Matters Scheduled for February 19, 2025 at 10:00 a.m. (ET) [Docket No. 979]

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), B. Riley Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home and Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy’s Newco, LLC (5404), Buddy’s Franchising and Licensing, LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies “Plus”, LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors’ headquarters is located at 2371 Liberty Way, Virginia Beach, Virginia 23456.

On February 14, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served (1) by the method set forth on the Fee Application Service List attached hereto as **Exhibit C**; and (2) via First Class Mail and Email on Direct Fee Review LLC, Attn: Don F. Oliver, 24A Trolley Square, #1225, Wilmington, DE, 19806, dfr.dfo@gmail.com; dfr.wjd@gmail.com:

- First Monthly Fee Application of Young Conaway Stargatt & Taylor, LLP, as Counsel for the Debtors and the Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period from November 3, 2024 Through December 31, 2024 [Docket No. 983]

Dated: February 24, 2025

/s/ Eladio Perez
Eladio Perez

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on February 24, 2025, by Eladio Perez, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ OLEG BITMAN
Notary Public, State of New York
No. 01BI6339574
Qualified in New York County
Commission Expires April 4, 2028

Exhibit A

Exhibit A
Core/2002 Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	FAX	EMAIL	METHOD OF SERVICE
	Accelerated Services, Inc.	Allied H.V.A.C. Attn: Marty L. Brimmage, Jr. 2300 N. Field Street Suite 1800 Dallas TX 75201	631-389-2513		Fax
Counsel to Michael J. Wartell as the Independent Director and sole member of the Conflicts Committee of the Board of each of the Retaining Debtors	Akin Gump Strauss Hauer & Feld LLP	Attn: Michael S. Stamer, Brad M. Kahn, Avi E. Luf One Bryant Park New York NY 10036		mbrimmage@akingump.com mstamer@akingump.com bkahn@akingump.com aluf@akingump.com	Email
Counsel to Michael J. Wartell as the Independent Director and sole member of the Conflicts Committee of the Board of each of the Retaining Debtors	Akin Gump Strauss Hauer & Feld LLP	Attn: Michael D. DeBaecke 500 Delaware Avenue, 8th Floor Wilmington DE 19801		mdebaecke@ashbygeddes.com	Email
Counsel to Michael J. Wartell as the Independent Director and sole member of the Conflicts Committee of the Board of each of the Retaining Debtors	Ashby & Geddes, P.A.	Attn: Matthew P. Austria 1007 N. Orange Street, 4th Floor Wilmington DE 19801		maustria@austriallc.com	Email
Counsel for Dell Financial Services, L.L.C.	Austria Legal, LLC	Attn: Leslie C. Heilman, Laurel D. Roglen, Margaret A. Vesper 919 North Market Street 11th Floor Wilmington DE 19801		heilmanl@ballardspahr.com roglenl@ballardspahr.com vesperm@ballardspahr.com	Email
Counsel to Azalea Joint Venture, LLC, Brixmor Operating Partnership LP, Continental Realty Corporation, Federal Realty OP LP, FR Grossmont, LLC, Prime/FRIT Mission Hills, LLC, and ShopOne Centers REIT, Inc.	Ballard Spahr LLP	Attn: Kevin M. Newman Barclay Damon Tower 125 East Jefferson Street Syracuse NY 13202		knewman@barclaydamon.com	Email
Counsel to Benenson Capital Partners LLC, CRI New Albany Square, LLC, DLC Management Corporation, Grove City Plaza, L.P., HV Center LLC, et al.2, Inland Commercial Real Estate Services LLC, Kempner Properties, LLC, National Realty & Development Corp., Northridge Crossing L.P., SS Tulsa Center LLC, et al.3, Wheeler REIT,LP, and/or certain of their affiliates	Barclay Damon LLP	Attn: Niclas A. Ferland 545 Long Wharf Drive Ninth Floor New Haven CT 06511		nferland@barclaydamon.com	Email
Counsel to Benenson Capital Partners LLC, CRI New Albany Square, LLC, DLC Management Corporation, Grove City Plaza, L.P., HV Center LLC, et al.2, Inland Commercial Real Estate Services LLC, Kempner Properties, LLC, National Realty & Development Corp., Northridge Crossing L.P., SS Tulsa Center LLC, et al.3, Wheeler REIT,LP, and/or certain of their affiliates	Barclay Damon LLP	Attn: Scott L. Fleischer 1270 Avenue of the Americas Suite 501 New York NY 10020		sfleischer@barclaydamon.com	Email
Counsel to Benenson Capital Partners LLC, CRI New Albany Square, LLC, DLC Management Corporation, Grove City Plaza, L.P., HV Center LLC, et al.2, Inland Commercial Real Estate Services LLC, Kempner Properties, LLC, National Realty & Development Corp., Northridge Crossing L.P., SS Tulsa Center LLC, et al.3, Wheeler REIT,LP, and/or certain of their affiliates	Barclay Damon LLP	Attn: Kevin G. Collins 222 Delaware Avenue, Suite 1200 Wilmington DE 19801		kevin.collins@btlaw.com	Email
Counsel to Drink LMNT, Inc.	Barnes & Thornburg LLP	Attn: Kevin G. Collins, Mark R. Owens 222 Delaware Avenue, Suite 1200 Wilmington DE 19801		kevin.collins@btlaw.com mark.owens@btlaw.com	Email
Counsel to Elanco US Inc.	Barnes & Thornburg LLP	Attn: Ericka F. Johnson 600 N. Market Street, Suite 400 Wilmington DE 19801		ejohnson@bayardlaw.com	Email
Counsel for Kin Properties, Inc., Jefan LLC, Aberdeen Oklahoma Associates, Pasan LLC, Esan LLC, Fundamentals Company LLC, Muffrey LLC, Fundamentals Company, Kinpark Associates, Laurie Industries Inc., Alisan Trust, Diajeff Trust, Stowsan Limited Partnership, Esue LLC, Alisan LLC, and Roseff LLC	Bayard, P.A.	Attn: Elliot M. Smith 127 Public Square, Suite 4900 Cleveland OH 44114		esmith@beneschlaw.com kcapuzzi@beneschlaw.com jmartinez@beneschlaw.com jhoover@beneschlaw.com	Email
Counsel to The ChildSmiles Group, LLC a/k/a Abra Health	Benesch Friedlander Coplan & Aronoff LLP	Attn: Kevin M. Capuzzi, Juan E. Martinez, Jennifer R. Hoover 1313 North Market Street, Suite 1201 Wilmington DE 19801-6101		benjamin.potts@blbglaw.com mae.oberste@blbglaw.com	Email
Counsel to Babson Macedonia Partners, LLC, TM2, LLC, The ChildSmiles Group, LLC a/k/a Abra Health	Benesch Friedlander Coplan & Aronoff LLP	Attn: Benjamin Potts, Mae Oberste 500 Delaware Avenue Suite 901 Wilmington DE 19801		benjamin.potts@blbglaw.com mae.oberste@blbglaw.com	Email
Counsel to Brian Gale, Mark Noble, Terry Philippas, and Lawrence Bass and Former Stockholders	Bernstein Litowitz Berger & Grossmann LLP	Attn: Jeroen van Kwawegen, Thomas James 1251 Avenue of the Americas New York NY 10020		jeroen@blbglaw.com thomas.james@blbglaw.com	Email
Counsel to Brian Gale, Mark Noble, Terry Philippas, and Lawrence Bass and Former Stockholders	Bernstein Litowitz Berger & Grossmann LLP	Attn: Scott Blakeley 530 Technology Drive Suite 100 Irvine CA 92618		SEB@BlakeleyLC.com mike.schaedle@blankrome.com stanley.tarr@blankrome.com jordan.williams@blankrome.com	Email
Counsel to Doctor's Best Inc	Blakeley LC	Attn: Michael B. Schaedle, Stanley B. Tarr, Jordan L. Williams 1201 N. Market Street, Suite 800 Wilmington DE 19801		kim@blockleviton.com irene@blockleviton.com fitzgerald@hcfl.gov strouppj@hcfl.gov connorsa@hcfl.gov	Email
Counsel for Wilmington Trust, National Association, as Prepetition First Lien Agent and DIP Agent	Blank Rome LLP	Attn: Kimberly A. Evans, Irene R. Lax 222 Delaware Ave Suite 1120 Wilmington DE 19801			
Counsel to Brian Gale, Mark Noble, Terry Philippas, and Lawrence Bass, and Former Stockholders	Block & Leviton, LLP	Post Office Box 1110 Tampa FL 33601-1110			
Counsel to Nancy C. Millan, Hillsborough County Tax Collector	Brian T. FitzGerald				

Exhibit A
Core/2002 Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	FAX	EMAIL	METHOD OF SERVICE
Counsel to Brookfield Properties Retail Inc	Brookfield Properties Retail Inc	Attn: Kristen N. Pate 350 N. Orleans Street Suite 300 Chicago IL 60654-1607		bk@bpretail.com	Email
Counsel to Oracle America, Inc	Buchalter, A Professional Corporation	Attn: Shawn M. Christianson 425 Market Street, Suite 2900 San Francisco CA 94105-3493		schristianson@buchalter.com	Email
Counsel to Comenity Capital Bank, CTO24 Carolina LLC, as successor in interest to DDR Carolina Pavilion, LP, Sylvan Park Apartments, LLC	Burr & Forman LLP	Attn: J. Cory Falgowski 222 Delaware Avenue, Suite 1030 Wilmington DE 19801		jfalgowski@burr.com	Email
Counsel for CTO24 Carolina LLC, as successor in interest to DDR Carolina Pavilion, LP, Sylvan Park Apartments, LLC	Burr & Forman LLP	Attn: J. Ellsworth Summers, Jr., Dana L. Robbins 50 North Laura Street, Suite 3000 Jacksonville FL 32202		esummers@burr.com drobbins@burr.com	Email
Counsel to Comenity Capital Bank	Burr & Forman LLP	Attn: James H. Haithcock, III 420 N. 20th Street, Suite 3400 Birmingham AL 35203		jhaithcock@burr.com	Email
Counsel to 3644 Long Beach Road LLC	Certilman Balin Adler & Hyman, LLP	Attn: Richard J. McCord 90 Merrick Avenue 9th Floor East Meadow NY 11554		rmccord@certilmanbalin.com	Email
Counsel to Hilco Merchant Resources, LLC	Chipman Brown Cicero & Cole, LLP	Attn: Mark L. Desgrosseilliers Hercules Plaza 1313 North Market St, Suite 5400 Wilmington DE 19801		desgross@chipmanbrown.com	Email
Counsel to Crossroads Centre II, LLC, Surprise Towne Center Holdings, LLC, VS Tempe, LLC, Vestar-CPT Tempe Marketplace, LLC	Clark Hill PLC	Attn: Audrey L. Hornisher 901 Main Street, Suite 6000 Dallas TX 75202		ahornisher@clarkhill.com	Email
Counsel to Crossroads Centre II, LLC, Surprise Towne Center Holdings, LLC, VS Tempe, LLC, Vestar-CPT Tempe Marketplace, LLC	Clark Hill PLC	Attn: Karen M. Grivner 824 N. Market Street, Suite 710 Wilmington DE 19801		kgrivner@clarkhill.com	Email
Counsel to Horizon Jajo, LLC	Cohen Pollock Merlin Turner, P.C.	Attn: Bruce Z. Walker 3350 Riverwood Parkway, Suite 1600 Atlanta GA 30339		bwalker@cpmtlaw.com	Email
Counsel to Blue Yonder, Inc.	Connolly Gallagher LLP	Attn: Jeffrey C. Wisler 1201 North Market Street, 20th Floor Wilmington DE 19801		jwtisler@connollygallagher.com	Email
Counsel to Missouri Boulevard Investment Company	Cook, Vetter, Doerhoff & Landwehr, P.C.	Attn: John D. Landwehr 231 Madison Street Jefferson City MO 65101		jlandwehr@cvdil.net	Email
Counsel to County of Loudoun, Virginia	County of Loudoun, Virginia	Attn: Belkys Escobar One Harrisons Street, SE, 5th Floor PO Box 7000 Leesburg VA 20177-7000		belkys.escobar@loudoun.gov	Email
Counsel to Krober Supply Chain US, Inc	Cowles & Thompson, P.C.	Attn: William L. Siegel 901 Main Street, Suite 3900 Dallas TX 75202		bsiegel@cowlesthompson.com	Email
Counsel to the Prophecy Settlement-related Liquidating Trust 2022-23	Cozen O'Connor	Attn: Brian L. Shaw 123 North Wacker Drive Suite 1800 Chicago IL 60606		bshaw@cozen.com	Email
Counsel to the Prophecy Settlement-related Liquidating Trust 2022-23	Cozen O'Connor	Attn: Maria S. Benedek, Kaan Ekiner 1201 N. Market Street Suite 1001 Wilmington DE 19801		mbenedek@cozen.com kekiner@cozen.com	Email
Counsel to Woodbolt Distribution, LLC, Glanbia Performance Nutrition, Inc., Sunwarrior Ventures LLC d/b/a Sunwarrior LLC and Sun Brothers, LLC	Cross & Simon, LLC	Attn: Christopher P. Simon 1105 North Market Street, Suite 901 Wilmington DE 19801		csimon@crosslaw.com	Email
Counsel to Kawips Delaware Cuyahoga Falls, LLC	Cross & Simon, LLC	Attn: Kevin S. Mann 1105 North Market Street, Suite 901 Wilmington DE 19801		kmann@crosslaw.com	Email
Counsel to Kings Mountain Investments, Inc.	Dentons Sirote PC	Attn: Stephen B. Porterfield 2311 Highland Avenue South P.O. Box 55727 Birmingham AL 35255-5727		stephen.porterfield@dentons.com	Email
Counsel to Ahuja Development LLC	Duane Morris LLP	Attn: Christopher M. Winter, James C. Carignan 1201 N. Market Street, Suite 501 Wilmington DE 19801		cmwinter@duanemorris.com jccarignan@duanemorris.com	Email
Counsel to United Parcel Service, Inc. and its subsidiaries and affiliates	Faegre Drinker Biddle & Reath LLP	Attn: Michael T. Gustafson 320 South Canal Street, Suite 3300 Chicago IL 60606		mike.gustafson@faegredrinker.com	Email

Exhibit A
Core/2002 Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	FAX	EMAIL	METHOD OF SERVICE
Counsel to United Parcel Service, Inc. and its subsidiaries and affiliates	Faegre Drinker Biddle & Reath LLP	Attn: Patrick A. Jackson 222 Delaware Avenue, Suite 1410 Wilmington DE 19801		patrick.jackson@faegredrinker.com	Email
Counsel to Ad Hoc Group of Freedom Lenders	Farnan LLP	Attn: Brian E. Farnan, Michael J. Farnan 919 North Market Street 12th Floor Wilmington DE 19801		bfarnan@farnanlaw.com mfarnan@farnanlaw.com	Email
Counsel for WPG Legacy, LLC	Frost Brown Todd LLP	Attn: Erin P. Severini, Joy D. Kleisinger 3300 Great American Tower 301 East Fourth Street Cincinnati OH 45202		eseverini@fbtlaw.com jkleisinger@fbtlaw.com	Email
Counsel for Cintas Corporation No. 2	Frost Brown Todd LLP	Attn: Sloane B. O'Donnell Union Trust Building 501 Grant Street, Suite 800 Pittsburgh PA 15219		sodonnell@fbtlaw.com	Email
Counsel to ACAR Leasing LTD d/b/a GM Financial Leasing	GM Financial Leasing	Attn: Lorenzo Nunez PO Box 183853 Arlington TX 76096	877-259-6417	Customer.service.bk@gmfinancial.com	Email and Fax
Counsel to Arizona Nutritional Supplements	Greenberg Traurig, LLP	Attn: Anthony W. Clark, Dennis A. Meloro 222 Delaware Avenue Suite 1600 Wilmington DE 19801		Anthony.Clark@gtlaw.com Dennis.Meloro@gtlaw.com	Email
Counsel to Harris County, Harris County Flood Control District, Harris County Port of Houston Authority, Harris County Hospital District, and Harris County Department of Education (hereinafter "Harris County")	Harris County Attorney's Office	Susan Fuertes Attn: Property Tax Division P.O. Box 2848 Houston TX 77252		taxbankruptcy.cao@harriscountytexas.gov	Email
Counsel to Alter Domus (US) LLC	Holland & Knight LLP	Attn: Phillip W. Nelson 150 N. Riverside Plaza, Suite 2700 Chicago IL 60606		phillip.nelson@hkllaw.com	Email
Counsel to County to Imperial Treasurer-Tax Collector	Imperial Treasurer-Tax Collector	Attn: Flora Oropeza 940 West Main Street, Suite 106 El Centro CA 92243			Overnight Mail
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation 1111 Constitution Ave., NW Washington DC 20224	855-235-6787		Fax
Counsel to 100 Brentwood Associates, L.P.	Kaplin Stewart Meloff Reiter & Stein, P.C.	Attn: William J. Levant 910 Harvest Drive Post Office Box 3037 Blue Bell PA 19422		wlevant@kaplaw.com	Email
Counsel to BCDC Portfolio Owner LLC, BCHQ Owner LLC, Brookfield Properties Retail, Inc., Curblin Properties Corp., First Washington Realty, GCP Boom LLC, JLL Property Management (Franklin Mall), Kite Realty Group, L.P., NNN REIT, Inc., Regency Centers, L.P., Shamrock A. Owner LLC, and SITE Centers Corp.	Kelley Drye & Warren LLP	Attn: Robert L. LeHane, Jennifer D. Raviele, Allison Selick 3 World Trade Center 175 Greenwich Street New York NY 10007		KDWBankruptcyDepartment@kelleydrye.com rlehane@kelleydrye.com jraviele@kelleydrye.com aselick@kelleydrye.com	Email
Counsel to Ken Burton, Jr., Manatee County Tax Collector	Ken Burton, Jr., Manatee County Tax Collector	Attn: Michelle Leeson, Paralegal, Collections Specialist, CFCA 1001 3rd Ave W, Suite 240 Brandenton FL 34205-7863		legal@taxcollector.com	Email
Counsel to Frontier Bel Air LLC, Frontier Dania LLC, Frontier Osceola LLC, Frontier Dover LLC, Frontier Kissimmee LLC	Kerrick Bachert PSC	Attn: Scott A. Bachert 1411 Scottsville Road P. O. Box 9547 Bowling Green KY 42102-9547	270-782-5856		Overnight Mail and Fax
Counsel to Brian Gale, Mark Noble, Terry Philippas, and Lawrence Bass, and Former Stockholders	Kessler Topac Meltzer & Check LLP	Attn: J. Daniel Albert, Michael McCutcheon 280 King of Prussia Rd Radnor PA 19087		dalbert@ktmc.com mmcutcheon@ktmc.com	Email
Counsel to Blue Owl Real Estate Capital LLC, BCDC Portfolio Owner LLC, and BCHQ Owner LLC	Kirkland & Ellis LLP Kirkland & Ellis International LLP	Attn: Connor K. Casas 333 West Wolf Point Plaza Chicago IL 60654		connor.casas@kirkland.com	Email
Counsel to Blue Owl Real Estate Capital LLC, BCDC Portfolio Owner LLC, and BCHQ Owner LLC	Kirkland & Ellis LLP Kirkland & Ellis International LLP	Attn: Steven N. Serajeddini P.C. 601 Lexington Avenue New York NY 10022		steven.serajeddini@kirkland.com	Email
Counsel to Blue Owl Real Estate Capital LLC, BCDC Portfolio Owner LLC, and BCHQ Owner LLC	Klehr Harrison Harvey Branzburg LLP	Attn: Domenic E. Pacitti 919 N. Market Street, Suite 1000 Wilmington DE 19801-3062		dpacitti@klehr.com	Email
Counsel to Blue Owl Real Estate Capital LLC, BCDC Portfolio Owner LLC, and BCHQ Owner LLC	Klehr Harrison Harvey Branzburg LLP	Attn: Morton R. Branzburg 1835 Market Street, Suite 1400 Philadelphia PA 19103		mbranzburg@klehr.com	Email
Counsel to Oxford Valley Road Associates, L.P.	Kurtzman Steady LLC	Attn: Jeffrey Kurtzman 101 N. Washington Avenue Suite 4A Margate NJ 08402		kurtzman@kurtzmansteady.com	Email

Exhibit A
Core/2002 Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	FAX	EMAIL	METHOD OF SERVICE
Counsel to the Ad Hoc Group of First Lien Lenders and DIP Lenders	Landis Rath & Cobb LLP	Attn: Adam G. Landis, Matt McGuire, Elizabeth Rogers 919 Market Street Suite 1800 P.O. Box 2087 Wilmington DE 19801 Attn: Andrew Sorkin		landis@lrclaw.com mcguire@lrclaw.com erogers@lrclaw.com	Email
Counsel to JPMorgan Chase Bank, N.A., as Prepetition ABL Agent	Latham & Watkins LLP	555 Eleventh Street NW Suite 1000 Washington DC 20004 Attn: James Kstanes, Timothy Beau Parker		andrew.sorkin@lw.com	Email
Counsel to JPMorgan Chase Bank, N.A., as Prepetition ABL Agent	Latham & Watkins LLP	330 N Wabash Avenue Suite 2800 Chicago IL 60611 Canada Attn: Jennifer Ezring, James Kstanes, Andrew Sorkin		james.kstanes@lw.com beau.parker@lw.com Jennifer.Ezring@lw.com James.Kstanes@lw.com andrew.sorkin@lw.com	Email
Counsel to the ABL Secured Parties Counsel to BCDL Portfolio Owner LLC, BCHQ Owner LLC, Brookfield Properties Retail, Inc., Curblin Properties Corp., First Washington Realty, GCP Boom LLC, JLL Property Management (Franklin Mall), Kite Realty Group, L.P., NNN REIT, Inc., Regency Centers, L.P., Shamrock A. Owner LLC, and SITE Centers Corp., MJR Real Estate Holding Company, LLC	Latham & Watkins LLP	1271 Avenue of the Americas New York NY 10020 Attn: Susan E. Kaufman		skaufman@skaufmanlaw.com	Email
Counsel to Nueces County, McLennan County, Kerr County, Hidalgo County, City of McAllen	Linebarger Goggan Blair & Sampson, LLP	919 N. Market Street, Suite 460 Wilmington DE 19801 Attn: Diane W. Sanders PO Box 17428 Austin TX 78760-7428 Attn: Don Stecker		austin.bankruptcy@lgbs.com	Email
Counsel to Bexar County, City of El Paso	Linebarger Goggan Blair & Sampson, LLP	112 E. Pecan Street, Suite 2200 San Antonio TX 78205 Attn: John K. Turner		sanantonio.bankruptcy@lgbs.com	Email
Counsel to Dallas County Counsel to Hopkins County, Kaufman County, Sulphur Springs ISD, Rockwall CAD, Tarrant County, Navarro County, Smith County, Ellis County, City of Sulphur Springs, Wise County, Tom Green CAD, Grayson County, Gregg County, Prosper ISD, Town of Prosper, City of Carrollton, Northwest ISD, City of Allen, City of Wylie, Lewisville ISD, Allen ISD, City of Frisco, Irving ISD, Parker CAD	Linebarger Goggan Blair & Sampson, LLP	2777 N. Stemmons Freeway Suite 1000 Dallas TX 75207 Attn: John Kendrick Turner		dallas.bankruptcy@lgbs.com	Email
Counsel to Cypress-Fairbanks ISD, Harris County, Galveston County, Montgomery County, Ford Bend County, Katy ISD, Harris CO ESD # 08, City of Houston, Montgomery County, Harris CO ESD # 48, Lone Star College System, Harris CO ESD # 16, Harris CO ESD # 11, Houston ISD, Galveston County, Harris CO ESD # 09, Cypress-Fairbanks ISD, Deer Park ISD, Fort Bend County, Houston Comm Coll System, City of Pasadena, Jefferson County	Linebarger Goggan Blair & Sampson, LLP	3500 Maple Avenue Suite 800 Dallas TX 75219 Attn: Tara L. Grundemeier PO Box 3064 Houston TX 77253-3064 Attn: Michael S. Etkin, Michael Papandrea		houston_bankruptcy@lgbs.com	Email
Counsel to Woodbolt Distribution, LLC, Glanbia Performance Nutrition, Inc., Sunwarrior Ventures LLC d/b/a Sunwarrior LLC and Sun Brothers, LLC	Lowenstein Sandler LLP	One Lowenstein Drive Roseland NJ 07068 Attn: Lisa S. Bonsall Four Gateway Center 100 Mulberry Street Newark NJ 07102 Attn: Shannon D. Humiston, Kate Roggio Buck, Maliheh Zare		metkin@lowenstein.com mpapandrea@lowenstein.com	Email
Counsel to Heritage Seymour I, LLC and Heritage Seymour II, LLC	McCarter & English, LLP	Renaissance Centre 405 N. King Street, 8th Floor Wilmington DE 19801		lbonsall@mccarter.com shumiston@mccarter.com kbuck@mccarter.com mzare@mccarter.com	Email
Counsel to Tax Appraisal District of Bell County, Brazos County, Burnet Central Appraisal District, Bowie Central Appraisal District, Denton County, Guadalupe County, Hays County, Midland Central Appraisal District, City of Waco/Waco Independent School District/La Vega Independent School District, and Williamson County	McCreary, Veselka, Bragg, & Allen, P.C.	Attn: Julie Anne Parsons 700 Jeffrey Way, Suite 100 Round Rock TX 78665		jparsons@mvbalaw.com	Email
Counsel to Tax Appraisal District of Bell County, Brazos County, Burnet Central Appraisal District, Bowie Central Appraisal District, Denton County, Guadalupe County, Hays County, Midland Central Appraisal District, City of Waco/Waco Independent School District/La Vega Independent School District, and Williamson County	McCreary, Veselka, Bragg, & Allen, P.C.	Attn: Julie Anne Parsons P.O. Box 1269 Round Rock TX 78680-1269 Attn: David A. Shapiro		jparsons@mvbalaw.com	Email
Counsel to Parm Golf Center LLC	McKenna Storer	33 N. LaSalle Street Suite 1400 Chicago IL 60602 Attn: Nicole C. Kenworthy		dshapiro@mckenna-law.com service@mckenna-law.com	Email
Counsel to Prince George's County, Maryland	Meyers, Rodbell & Rosenbaum, P.A.	6801 Kenilworth Avenue, Suite 400 Riverdale MD 20737-1385 Attn: Joseph H. Baldiga, Shannah L. Colbert		bdept@mrirlaw.net	Email
Counsel to New Westgate Mall LLC	Mirick, O'Connell, DeMallie & Lougee, LLP	1800 West Park Dr., Suite 400 Westborough MA 01581 Attn: Rachel B. Mersky		jbalidiga@mirickoconnell.com scolbert@mirickoconnell.com	Email
Counsel to Kimco Realty Corporation, 2205 Federal Investors, LLC	Monzack Mersky and Browder, P.A.	1201 N. Orange Street, Suite 400 Wilmington DE 19801		rmersky@monlaw.com	Email

Exhibit A
Core/2002 Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	FAX	EMAIL	METHOD OF SERVICE
Counsel to Bank of America, N.A., as Prepetition ABL Agent	Morgan, Lewis & Bockius LLP	Attn: Christopher L. Carter One Federal Street Boston MA 02110-1726		christopher.carter@morganlewis.com	Email
Counsel to Bank of America, N.A., as Prepetition ABL Agent	Morgan, Lewis & Bockius LLP	Attn: David K. Shim One State Street Hartford CT 06103-3178		david.shim@morganlewis.com	Email
Counsel for RCG-PSC Camp Creek Owner, LLC, University Realty Associates, LLC	Morris James LLP	Attn: Carl N. Kunz, III, Christopher M. Donnelly 500 Delaware Avenue, Suite 1500 Wilmington DE 19801		ckunz@morrisjames.com cdonnelly@morrisjames.com	Email
Counsel to BC Exchange Salt Pond	Munsch Hardt Kopf & Harr, P.C.	Attn: Deborah M. Perry 500 N. Akard Street Suite 4000 Dallas TX 75201-6659		dperry@munsch.com	Email
United States Trustee for the District of Delaware	Office of the United States Trustee for the District of Delaware	Attn: Timothy J. Fox, Esq 844 King Street, Suite 2207 Lockbox 35 Wilmington DE 19801		timothy.fox@usdoj.gov	Email
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Exhibit A
Core/2002 Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	FAX	EMAIL	METHOD OF SERVICE
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Core/2002 Service List
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Exhibit A
Core/2002 Service List
Served as set forth below

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Exhibit B

Exhibit B

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Exhibit C

Exhibit C
Fee Application Service List
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